



LEBAR DAUN BERHAD

(Company No: 590945-H)
(Incorporated in Malaysia under the Companies Act, 1965)

- (I) PUBLIC ISSUE OF 5,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE ELIGIBLE DIRECTORS, EMPLOYEES AND BUSINESS ASSOCIATES OF LEBAR DAUN BERHAD AND ITS SUBSIDIARY
- (II) OFFER FOR SALE OF 19,000,000 ORDINARY SHARES OF RM0.50 EACH COMPRISING OF: -
- 5,000,000 ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC; AND
 - 14,000,000 ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR PLACEMENT TO SELECTED INVESTORS;

AT AN ISSUE/OFFER PRICE OF RM1.20 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION; AND

- (III) PLACEMENT OF RM100,000 NOMINAL VALUE OF 3 YEARS 2% IRREDEEMABLE CONVERTIBLE UNSECURED LOAN STOCKS 2004/2007 AT 100% OF THE NOMINAL VALUE OF RM1.00 EACH PAYABLE IN FULL ON APPLICATION;

PURSUANT TO ITS LISTING ON THE SECOND BOARD OF MALAYSIA SECURITIES EXCHANGE BERHAD

Adviser, Managing Underwriter and Placement Agent



AmMerchant Bank Berhad

(23742-V) A member of the AmBank Group

Trustee

AmTRUSTEE BERHAD

(Company No. 163032-V)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 23 HEREOF



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Wisma Lebar Daun

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